**INTEREST RATES MARKET NOTICE**

**Date: 14 July 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN158”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 14 July 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN158

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 13.4**%** (3 Month JIBAR as at 14 July 2016 of 7.350% plus 605 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 January 2017

**Books Close Date(s)** 4 January, 4 October

**Interest Payment Date(s)** 14 January, 14 October

**Last Day to Register** By 17:00 on3 October, 3 January

**Issue Date** 14 July 2016

**Date Convention** Following

**Interest Commencement Date** 14 July 2016

**First Interest Payment Date** 14 October 2016

**ISIN No.** ZAG000138025

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN158%20Pricing%20Supplement\_14072016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN158%20Pricing%20Supplement_14072016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Barclays +27 11 8956843

Corporate Actions JSE +27 11 5207000